

SERVICE OFFERING

Due Diligence

Enlighten Financial provides a **brighter approach** to financial analysis, risk management, and loan review.



Due Diligence

- *Buy-side acquisition assistance*
- *Reverse due-diligence*
- *Experience to provide the critical information you need*
- *Efficiently and timely provide findings and summary to management*
- *On-site or remote reviews*

Targeted Review

- *Focus on specific areas of the portfolio*
- *Stratification of the loan portfolio to assist in the analysis*
- *Assistance with review content and criteria*

Co-Sourced Reviews

- *Provide additional support for internal resources*
- *Work independently or as a part of an internal team*



877-445-4186

www.enlightenfinancial.com

due diligence

An acquisition opportunity includes many significant decision points along way. Information needs to be quickly and confidentially analyzed to assist with the decision making process. Enlighten Financial provides both extensive experience with credit and loan portfolio due diligence to be that critical resource for your management team.

trusted advisors

We have the knowledge and experience to work with your management team to provide insight and recommendations into the nature of the scope and depth of the review necessary to provide the information necessary to assist with an acquisition decision.

communication

We understand our customers do not like surprises. We will communicate with you frequently throughout the process to provide awareness of the progress and findings in the target loan portfolio. This communication allows for our customers to evaluate the opportunity on a real-time basis.